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## November 24, 2025

## VITAMIN 01

Last week, the vitamin market showed mild fluctuations. After a temporary suspension, folic acid manufacturers resumed quotations and raised prices to USD 57.34/KG, with transactions moving higher and market attention increasing. Other vitamins remained generally stable.

## AMINO ACID 02

- CJ Biomaterial's methionine plant in Malaysia plans to undergo a full-site shutdown for annual maintenance from December to early January, aiming to enhance long-term supply stability, product consistency, and overall production efficiency.
- Meanwhile, Sichuan Hebang Biotechnology signed an agreement for its 600,000-ton/year methionine project in Wutongqiao District. With a total investment of about RMB 7 billion, the project is scheduled to begin construction next year and will target an annual output value of roughly RMB 9 billion when fully operational. The initial capacity layout includes 30% solid methionine and 70% liquid methionine.

## API 03

Last week, the veterinary API market operated weakly with moderate demand, mainly driven by essential procurement while traders remained cautious. Prices of tylosin and tilmicosin phosphate continued to decline due to weaker demand, and new suppliers entering the doxycycline and lincomycin hydrochloride markets intensified the downward trend. Prices of oxytetracycline hydrochloride and amoxicillin remained relatively stable, while florfenicol fluctuated at low levels. Overall, the market is expected to stay weak, with attention on supply dynamics and downstream demand.

## FOOD ADDITIVE 04

In the sweetener segment, sucralose prices remained stable, while acesulfame-K and aspartame also maintained steady pricing with normal shipment activity. In nutritional fortifiers, creatine monohydrate remained out of stock at several manufacturers, with prices steady at USD 3–3.12/KG and delivery dates extending into December, leaving room for potential price increases. L-carnitine products continued to trend upward, with mainstream prices rising to USD 25–26.17/KG.

*Reported by Candice,Shea and Sharon*